



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, June 30, 2026

Prepared by
Senfin Research

Daily Report

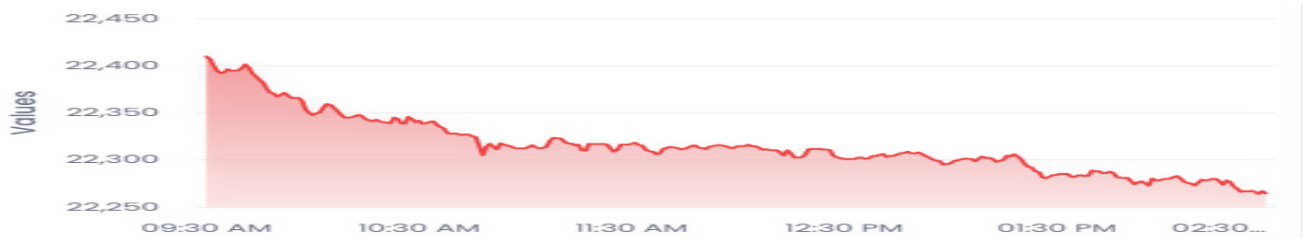
CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,263.3	22,409.8	(146.5)	(0.65)	(361.0)	(1.6)
S&P SL 20 Index	6,205.1	6,247.4	(42.4)	(0.7)	47.7	0.8
RSI	52.1	56.3				
Value of Turnover (LKR Mn)	1,756.7	1,911.3	(154.7)	(8.1)		
TRI on All Share (ASTRI)	34,829.2	35,043.2				
Foreign Purchases (LKR Mn)	115.0	52.9				
Foreign Sales (LKR Mn)	581.1	43.6				
Foreign Net Flow (LKR Mn)	(466.1)	9.3				
Volume of Turnover (No. in Mn)	60.0	63.9				
Market Capitalization (LKR Bn)	8,063.7	8,124.4				

Market Valuation	
PER (x)	11.7
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
30-Jun-2026	22,409.81	22,413.66	3.85	22,254.30	-155.51	22,263.28	-146.53	-0.65%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
RHTL	25.50	1.30	5.37%	1.36	19.79	-	18.75	1.29	-
SIGV	14.20	0.70	5.19%	6.21	8.03	3.00	2.29	1.77	21.13%
CHL	64.50	3.00	4.88%	5.68	70.94	1.10	11.36	0.91	1.71%
LHCL	112.75	5.00	4.64%	9.45	70.98	3.00	11.93	1.59	2.66%

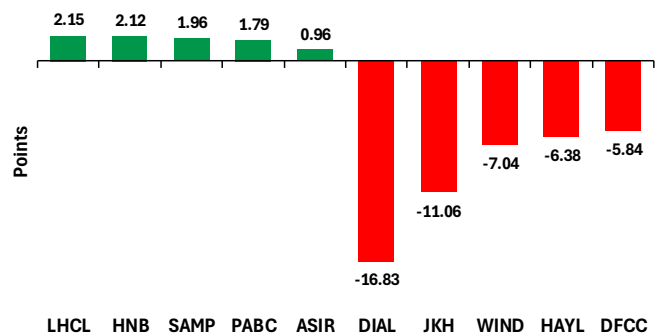
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.50	(0.10)	-16.67%	0.09	0.47	-	5.56	1.06	-
NTB(X)	372.75	(26.25)	-6.58%	59.50	295.38	7.00	6.26	1.26	1.88%
HPWR	9.10	(0.60)	-6.19%	0.41	5.59	0.75	22.20	1.63	8.24%
CFLB	70.10	(4.10)	-5.53%	3.13	29.70	0.25	22.40	2.36	0.36%
WIND	40.80	(2.20)	-5.12%	1.10	18.72	1.00	37.09	2.18	2.45%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
DOCK	1,000,000	131.00	131,000,000
SMOT	58,000	1200.00	69,600,000
DIST	500,000	57.00	28,500,000
HHL	765,000	32.50	24,862,500
HAYL	100,000	238.00	23,800,000

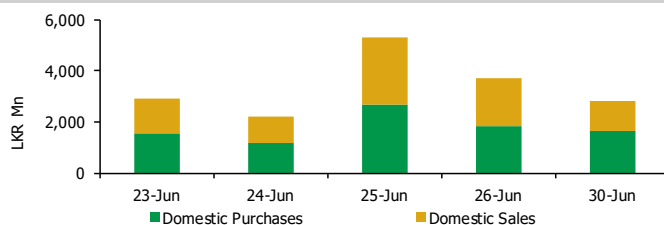
Contributors to ASPI

Positive Contributors (No.)	67	Negative Contributors (No.)	147
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

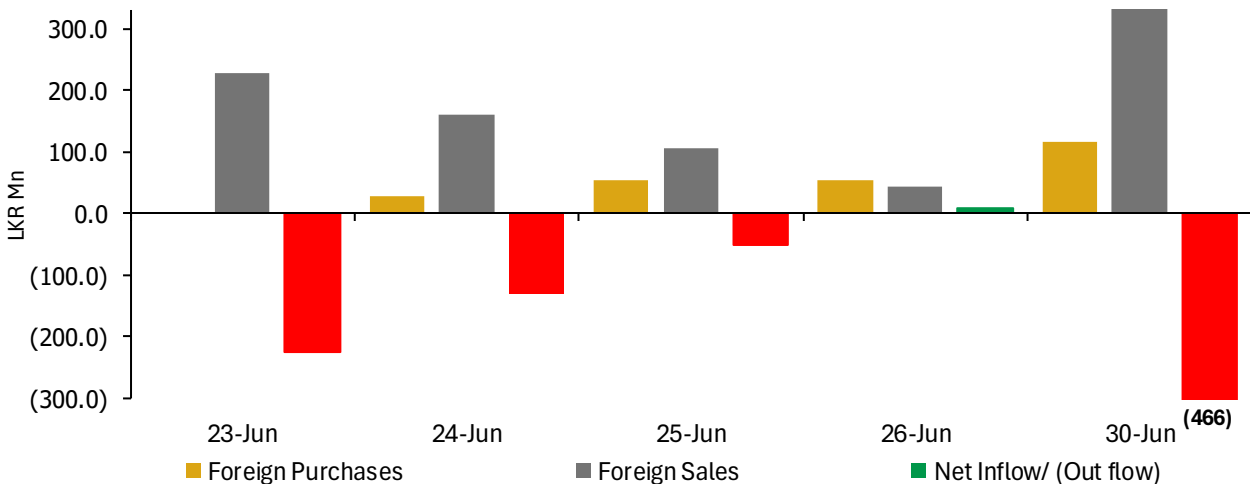
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
DIST		24.41	WIND		(360.38)
BIL		0.71	GHLL		(40.07)
CIC		0.49	HNBF		(31.40)
VONE		0.26	ACL		(20.00)
CFIN		0.23	JKH		(11.50)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,627	56,269	(33,642)

*From January 02 to June 30, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	32.22%
Diversified Financials	158,652,646.00	14.27%
Materials	143,834,110.65	12.36%
Banks	78,419,712.30	9.36%
Real Estate Management & Development	49,433,730.10	7.59%
Food Beverage & Tobacco	132,374,806.45	4.96%
Retailing	159,492,273.95	3.32%
Telecommunication Services	16,001,211.60	3.05%
Insurance	65,982,965.10	3.05%
Utilities	486,016,259.00	2.15%
Health Care Equipment & Services	13,199,606.00	2.02%
Consumer Durables & Apparel	18,261,812.60	1.74%
Consumer Services	70,793,959.55	1.21%
Energy	8,930,311.20	0.97%
Commercial & Professional Services	5,349,384.95	0.62%
Transportation	4,883,483.70	0.60%
Software & Services	4,846,930.10	0.39%
Food & Staples Retailing	832,888.25	0.07%
Automobiles & Components	2,557,635.50	0.05%
Household & Personal Products	131,389.90	0.00%

Total Turnover (LKR)	1,756,661,805
YTD Avg. Turnover (LKR)	4,468,448,788
Monthly Avg. Turnover (LKR)	2,255,303,456

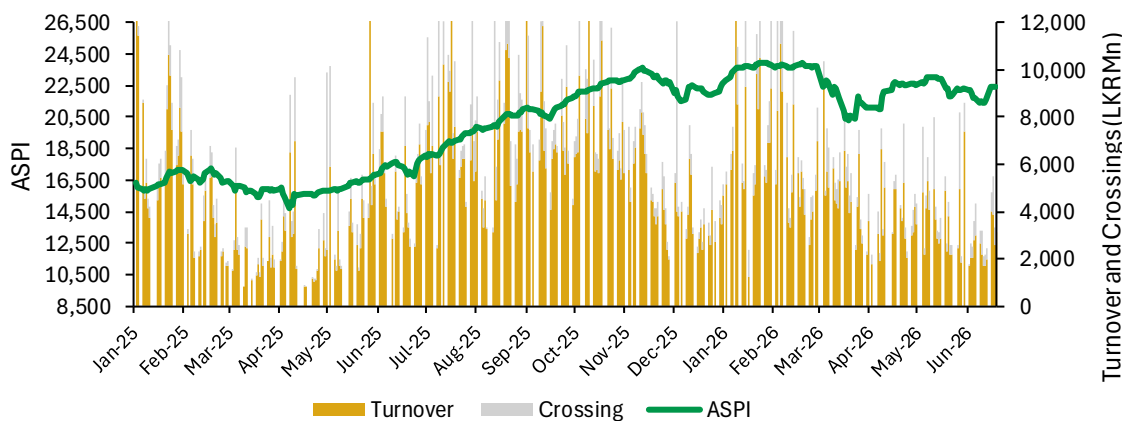
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	11,903	25%

*Upto June 30, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

23-Jun				24-Jun				25-Jun				26-Jun				30-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062	SEMB	1.00	0.00%	5,317,790	SEMB	1.00	0.00%	4,377,805
HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791	HHL	33.00	0.61%	647,518	HHL	33.20	0.61%	1,064,613	HHL	32.90	-0.90%	882,940
ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976	ASPH	0.50	-16.67%	2,620,378
PAP	16.00	-2.44%	5,472,130	PAP	16.30	1.88%	1,047,093	PAP	17.10	4.91%	1,872,317	PAP	17.00	-0.58%	1,985,886	PAP	17.00	0.00%	373,541
JKH	20.20	0.00%	2,952,961	JKH	20.20	0.00%	718,232	JKH	20.50	1.49%	3,081,621	JKH	20.40	-0.49%	1,809,426	JKH	20.20	-0.98%	2,113,732
				SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062	SEMB	1.00	0.00%	5,317,790	SEMB	1.00	0.00%	4,377,805
				DIAL	45.60	-0.65%	4,107,026	DIAL	47.00	3.07%	322,407	DIAL	47.30	0.64%	1,184,932	DIAL	46.10	-2.54%	290,901
				ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976	ASPH	0.50	-16.67%	2,620,378
				LDEV	18.40	-1.08%	1,798,774	LDEV	18.20	-1.09%	6,093	LDEV	18.50	1.65%	4,850	LDEV	18.90	2.16%	1,900
				NHL	15.20	3.40%	1,532,296	NHL	14.90	-1.97%	478,216	NHL	14.60	-2.01%	423,221	NHL	14.60	0.00%	103,519
								ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976	ASPH	0.50	-16.67%	2,620,378
								KZOO	9.80	0.00%	3,182,933	KZOO	9.80	0.00%	1,756,767	KZOO	9.60	-2.04%	733,555
								JKH	20.50	1.49%	3,081,621	JKH	20.40	-0.49%	1,809,426	JKH	20.20	-0.98%	2,113,732
								SIRA	29.50	5.36%	2,313,115	SIRA	28.60	-3.05%	146,857	SIRA	28.70	0.35%	463,375
								WLTH	13.20	1.54%	2,015,740	WLTH	13.10	-0.76%	61,176	WLTH	13.00	-0.76%	35,205
								HBNF	9.60	5.49%	8,334,769	HBNF	9.60	0.00%	4,829,442	HBNF	9.60	0.00%	4,829,442
								SEMB	1.00	0.00%	5,317,790	SEMB	1.00	0.00%	4,377,805	SEMB	1.00	0.00%	4,377,805
								CIC	26.50	0.38%	3,069,751	CIC	31.00	-3.13%	1,436,743	CIC	31.00	-3.13%	1,436,743
								UBF	2.50	-3.85%	2,820,439	UBF	2.50	0.00%	1,010,775	UBF	2.50	0.00%	1,010,775
								ACL	100.25	-0.50%	2,528,489	ACL	100.00	-0.25%	223,805	ACL	100.00	-0.25%	223,805
												WIND	40.80	-5.12%	11,715,026	WIND	40.80	-5.12%	11,715,026
												HBNF	9.60	0.00%	4,829,442	HBNF	9.60	0.00%	4,829,442
												SEMB	1.00	0.00%	4,377,805	SEMB	1.00	0.00%	4,377,805
												GHILL	15.50	-3.13%	2,831,073	GHILL	15.50	-3.13%	2,831,073
												ASPH	0.50	-16.67%	2,620,378	ASPH	0.50	-16.67%	2,620,378

Source : CSE